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**(Stock code: 2663)**

## **POLL RESULTS OF THE EGM HELD ON 29 APRIL 2019**

Reference is made to the circular (the “**Circular**”) and the notice of the EGM (the “**EGM Notice**”) of the KPa-BM Holdings Limited (the “**Company**”) both dated 9 April 2019 in relation to, among others, the Sale and Purchase Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

### **RESULT OF THE EGM**

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”), as set out in the EGM Notice, proposed at the EGM were duly passed by the Independent Shareholders by way of poll at the EGM held on 29 April 2019.

As at the date of the EGM, the total number of issued Shares of the Company was 600,000,000 Shares. As stated in the Circular, Mr. Lui, Mr. Wai and Mr. Yip together held 432,000,000 Shares, representing 72.0% of the issued share capital of the Company as at the date of the EGM, had abstained from voting on the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results taken at the EGM in respect of the Resolution were as follows:

| Ordinary Resolution <i>(Note 1)</i> |  | Number of Votes<br>(Percentage) <i>(Note 2)</i> |                    | Total<br>Number<br>of Votes<br>Cast |
|-------------------------------------|--|---|--------------------|-------------------------------------|
|                                     |  | For   | Against            |                                     |
| (a)                                 | To approve, confirm and ratify the Sale and Purchase Agreement dated 9 March 2019 entered into between BUILDMAX HOLDINGS LIMITED (the “ <b>Purchaser</b> ”) and Mr. Yip Pak Hung, Mr. Wai Yat Kin, Mr. Lui Bun Yuen, Danny, Mr. Liu Yuen Wai and Mr. Chan Chi Ming (collectively the “ <b>Vendors</b> ”) and the transactions contemplated thereby.  | 18,670,000<br>(99.41%)                          | 110,000<br>(0.59%) | 18,780,000                          |
| (b)                                 | To authorise any one or more directors of the Company to do all such acts and things as they consider necessary and to sign and execute all such documents, and to take all such steps which in their opinion may be necessary appropriate, desirable or expedient for the purpose of giving effect to the Sale and Purchase Agreement and completing the transactions contemplated thereby. | 18,780,000<br>(100%)                            | 0<br>(0%)          | 18,780,000                          |

*Notes:*

1. The full text of the Resolution was set out in the EGM Notice dated 9 April 2019.
2. The number of votes and percentage are based on the total number of Shares held by the Independent Shareholders who voted at the EGM in person or by proxy.

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

By order of the Board  
**KPa-BM Holdings Limited**  
**YIP Pak Hung**  
*Chairman and Executive Director*

Hong Kong, 29 April 2019

\* *For identification purpose only*

*As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board) and Mr. Wai Yat Kin; and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.*