日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KPa-BM Holdings Limited
Date Submitted	02/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2663</u> Descrip	otion :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,000,000,000	0.01	20,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

2. Preference Shares

Stock code :	N/A	_Description :	tion : N/A	
		No. of preferer shares	Par value ace (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease	;)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A			
		No. of o classes of	(Authorised share capital (State currency)		
Balance at close of p	receding	nonth				
Increase/(decrease)						
Balance at close of th	ne month					

Total authorised share capital at the end of the month (*HK\$*): 20,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuel)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed		monui
1.Share option scheme						
(22/09/2015) Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(/ /) shares (Note 1)						
3.						
(/ /) shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
Total funda raised door	ing the month	from overeige a	,	Other class)	N/A	
Total funds raised dur options (HK\$)	mg the month	n oni exercise o	ı 	N/A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
<u></u>	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-	-			
(/ /)			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)						
Conversion price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)3.	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
((' ')		Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) GM approval date: (///) (Note 1) N/A N/A N/A 3. Placing At price : State currency Issue and allotment (///) (Note 1) Issue and allotment (Note 1) Issue and allotment (More 1) EGM approval date: (///) EGM approval date: (///) N/A N/A N/A Value Issue and allotment (///) K/A K Bonus issue Issue and allotment (// / (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(/// /)$ EGM approval date : (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $(// /)$ 2. Open offer At price : State currency Issue and allotment (// /) $(// /)$ 3. Placing At price : State currency Issue and allotment (// /) $(// /)$ 3. Placing At price : State (d/mm/yyyy) Issue and allotment (// /) $(// /)$ 4. Bonus issue Class of shares issuable (Note 1) $(// /)$ N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) $(// /)$ $(// /)$ N/A N/A								
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable	1	Dights issue	At price State		(/ /)		
(dd/mm/yyyy) = (At price) = (1.	Rights issue	At price currency	date : (dd/mm/yyyy)				
2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (////) Issue and				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (///) N/A 3. Placing At price : State currency Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///) N/A 4. Bonus issue Class of shares issuable (More 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///)								
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)								
$EGM approval date: (d/mm/yyyy) = \frac{N/A - N/A}{(d/mm/yyyy)} = \frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{(d/mm/yyyy)} = \frac{N/A - N/A}{(d/mm/yyyy)}$ $EGM approval date: (d/mm/yyyy) = \frac{N/A - N/A}{(d/mm/yyyy)} = \frac{N/A - N/A}{(d/mm/yyyy)}$ $\frac{N/A - N/A}{(d/mm/yyyy)} = \frac{N/A - N/A}{(d/mm/yyyy)}$ $EGM approval date: (d/mm/yyyy) = \frac{N/A - N/A}{(d/mm/yyyy)}$ $EGM approval date: (d/mm/yyyy) = \frac{N/A - N/A}{(d/mm/yyyy)}$	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) N/A M/A N/A N/A Mapping Class of shares issuable (//) N/A M/A N/A N/A M/A N/A N/A Mapping Class of shares issuable (//) N/A M/A N/A N/A M/A N/A N/A Mapping Class of shares issuable (//) N/A Mapping Class of shares issuable (//) N/A Mapping Issue and allotment (//) I/A Gem approval date: (//) C//) I/A				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) EGM approval date : (/ /) EGM approval date : (/ /) N/A Model Issue and allotment date : (/ /) EGM approval date : (/ /) Issue and allotment date : (/ /)							N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: (// /) Issue and allotment (//) Issue and allotment (//)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	(/ /)		
A. Bonus issue N/A N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) (///) (dd/mm/yyyy)				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify) At price : State currency	At price ·	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Chan Sun Kwong
Title: (Director, Secr	Company Secretary etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.