KPa-BM Holdings Limited
應 力 控 股 有 限 公 司 *

(incorporated in the Cayman Islands with limited liability)
(Stock code: 2663)

CLARIFICATION ANNOUNCEMENT
NOTICE OF THE EXTRAORDINARY GENERAL MEETING

References are made to the circular of KPa-BM Holdings Limited (the "**Company**") dated 25 May 2018 (the "**Circular**") and the announcement of the Company relating to the notice of the extraordinary general meeting dated 25 May 2018 (the "**EGM Notice**"). Unless otherwise defined, capitalised terms used herein this announcement shall have the same meanings as defined in the Circular.

The Company noted that two inadvertent clerical errors have been made to a sentence in note 4 on page 35 of the Circular and on page 2 of the EGM Notice. The Company wishes to clarify that sentence should read as follows with the correction underlined:
"In order to qualify for attending the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's share registrar at 22nd Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on 8 June 2018".

This clarification announcement is supplemental to and should be read in conjunction with the Circular and the EGM Notice. Save as disclosed herein, all other information in the Circular and the EGM Notice remain unchanged.

By order of the Board
KPa-BM Holdings Limited
YIP Pak Hung
Chairman

Hong Kong, 25 May 2018

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board), Mr. Wai Yat Kin and Mr. Lui Bun Yuen, Danny and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.

* For identification purpose only