# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KPa-BM Holdings Limited
Date Submitted	07/12/2017

#### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2663</u> Descrip	tion :	:КРА				
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	2,000,000,000	0.01	20,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		(State	capital			
Balance at close of preceding month Increase/(decrease)		(State	capital			

#### 2. Preference Shares

Stock code :	<u>N/A</u> Description :			N/A			
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	f preceding r	nonth					
Increase/(decrease	;)						
Balance at close o	f the month						

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of th	ne month			

Total authorised share capital at the end of the month (HK\$): 20,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	600,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme						
(22/09/2015) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. 						
3.						
shares			. <u></u>			
(Note 1)		То	tal A. (Ordin	ary charac)	N/A	
		10		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised dur options (HK\$)	ing the month	from exercise of		N/A		

## Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding me	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(if applicable) (dd/mm/yyyy)	( / /	)					
<u>2.</u>	-	,					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3.	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)	( / /	)					
4.							
							<u> </u>
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)		-
					ence shares) Other class)		-
				C		1N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Conversion price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)	( / / )		Total C. (Ordir		N/A	
			(Prefere	ence shares)	N/A	
			((	Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Is	ssued Share Capital
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	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend       At price : State currency       Issue and allotment (///)         Jate : $(dd/mm/yyy)$ Issue and allotment (///)       (///)         G. Repurchase of shares       Class of shares		month
5. Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (d/mm/yyyy)       EGM approval date: ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )		
EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         Fease         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         Fease         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares Class of shares redeemed ( <i>Note 1</i> ) 7. Redemption of shares Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
7. Redemption of shares   redeemed (Note 1)   Redemption date :   (d/mm/yyyy)   EGM approval date:   (d/mm/yyyy)	N/A	N/A
7. Redemption of shares   redeemed (Note 1)   Redemption date :   (dd/mm/yyyy)   EGM approval date:   (dd/mm/yyyy)	<u></u>	
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
(dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable(Note 1)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	NT/ A
		<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e ( / / _ )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	e ( / / _ )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				(Ordinary share) Preference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### Remarks (if any):

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			_
Submitted by:	Chan Sun Kwong	_	-
Title:	Company Secretary		
(Director, S	ecretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.